



TIMOTHY D. POWERS, PLC
CERTIFIED PUBLIC ACCOUNTANT
995 East Miller Road
Plainwell, MI 49080

Call (269) 685-8047 for an appointment or schedule
online at powersaccounting.com.

Taxpayer(s) Names and Address

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*Please complete form and bring it with you to your
appointment or drop it off with the rest of your tax
information if using our drop off service.*

Daytime phone number? _____

Evening phone number? _____

Any change in marital status? Yes No

Change of address? Yes No

Dependents - update as necessary

Name	SS#	DOB

Common W-2's & 1099's - Provide Original Copies

W-2's
1099-R (pension and IRA distributions)
1099-INT (interest income statement)
1099-DIV (dividend income statement)
1099-B (proceeds from the sale of stock)
SSA-1099 (social security income)
1099-G (unemployment earnings)
1099-MISC (Miscellaneous Income from self-employment)
W-2G (Gambling Winnings)
1099-G (refund from state income tax filings)

Itemized Deductions

	\$ Amount
Medical, Dental, Optical & Prescriptions	
Health Insurance Premiums Paid (don't include the amount deducted from your paycheck)	
Property Taxes (attach receipts if available)	
Vehicle Plates	
Sales Tax Paid on Vehicle/Boat/Mtr home	
Mortgage Interest (attach forms 1098-int)	
Mortgage Interest - 2nd	
Donations - Cash or Check	
Donations - Goodwill, etc.	

Other

College Tuition Statements (1098-T) & cost of books and equipment (ie computers) required to take the class
Closing papers for home purchases or sales
1095-A Insurance through Market Place (Obama Care)

Daycare Provider Information

Name/Address	SS#/TIN	Amount

State Information

	\$ Amount
Rent Paid	
Child Support Received	
Home 'Taxable Value'	